

Texas has long been committed to our military bases and the personnel who call the Lone Star State home. That's why we're often recognized for our military friendliness. From training troops and maintaining military equipment to caring for our wounded and overseeing defense contracts, our installations provide both economic and intangible benefits.

As the state's chief financial officer, I appreciate the military's contribution to our economy: \$136.4 billion in total output and a contribution of \$81.3 billion to gross domestic product annually. Our military installations support 804,268 Texans in some capacity, contributing nearly \$48 billion of disposable personal income for our citizens.

But as with other sectors of the Texas economy, our bases can experience change and uncertainty. By detailing the economic impact of our 15 military installations, we hope to emphasize their importance to strong, diverse and growing regional economies.

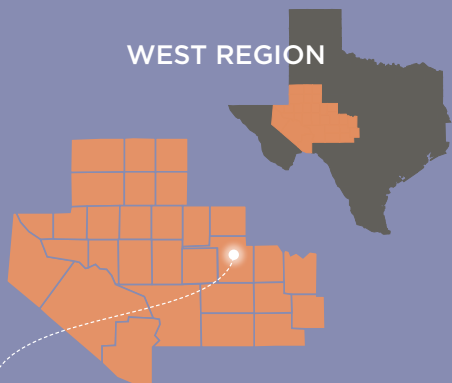


Glenn Hagar

Texas Comptroller of Public Accounts

ABOUT GOODFELLOW AFB

WEST REGION



GOODFELLOW AFB generates estimated annual disposable personal income of approximately \$976 million.

- Goodfellow AFB is home to the 17th Training Wing, which provides advanced training in intelligence, surveillance and reconnaissance for Air Force, Army, Navy and Marine Corps personnel as well as students from our allies around the globe.

- Goodfellow AFB's Louis F. Garland Department of Defense Fire Academy is the military's only firefighting school and has an area with seven live training simulators and two structural burn training simulators.

- The base's largest tenant is the Army's 344th Military Intelligence Battalion, with nearly 200 instructors.

Source: Goodfellow AFB and Texas Comptroller of Public Accounts

ESTIMATED CONTRIBUTIONS OF GOODFELLOW AFB TO THE TEXAS ECONOMY, 2015

DIRECT EMPLOYMENT

4,995

\$3.0 **Billion** OUTPUT

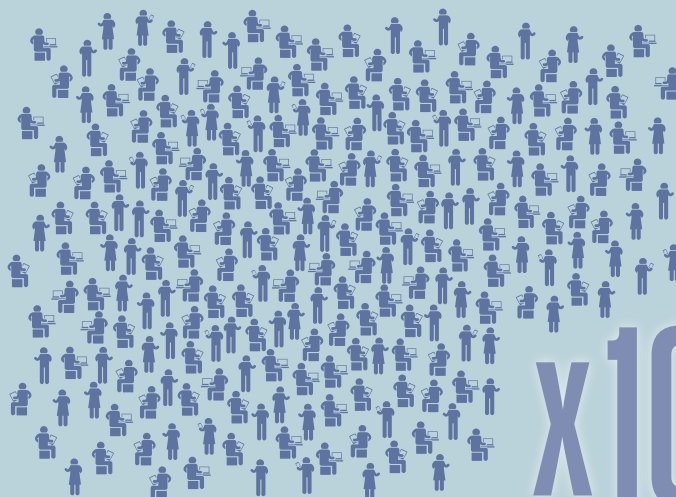
DIRECT AND INDIRECT EMPLOYMENT

16,605

\$1.8 **Billion** GROSS DOMESTIC PRODUCT

Source: Texas Comptroller of Public Accounts

Nearly 2,450 students train at Goodfellow each day.



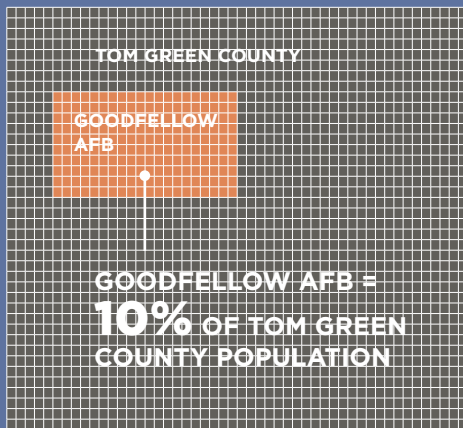
KNOWN ORIGINALLY AS THE SAN ANGELO ARMY AIR CORPS BASIC FLYING SCHOOL, GOODFELLOW AFB OCCUPIES MORE THAN 1,000 ACRES.

Source: Goodfellow AFB

x10

Source: Goodfellow AFB

POPULATION ASSOCIATED WITH GOODFELLOW AFB



Source: Texas Comptroller of Public Accounts, Goodfellow AFB and U.S. Census Bureau

PEOPLE ASSOCIATED WITH GOODFELLOW

ONE OUT OF EVERY 10 PEOPLE IN TOM GREEN COUNTY IS ASSOCIATED WITH GOODFELLOW AFB.

THEY ARE EMPLOYEES (MILITARY, CIVILIAN AND CONTRACTOR), STUDENTS, RETIREES AND FAMILY MEMBERS.

STUDENTS	2,446
PERMANENT-PARTY MILITARY	1,196
AF RESERVIST/AIR NATIONAL GUARD	447
CIVILIANS	924
CONTRACTORS	429
DEPENDENTS	1,828
RETIREES	4,399
+ = 11,669	



Source: Goodfellow AFB and U.S. Census Bureau

JOB GROWTH

MILITARY EMPLOYMENT AS SHARE OF TOTAL REGIONAL EMPLOYMENT, 2014

REGION	2014 SHARE
ALAMO	3.4%
CAPITAL	0.5%
CENTRAL	9.2%
GULF COAST	0.5%
HIGH PLAINS	0.5%
METROPLEX	0.5%
NORTHWEST	4.8%
SOUTH	1.3%
SOUTHEAST	0.7%
UPPER EAST	0.5%
UPPER RIO GRANDE	8.9%
WEST	1.5%
TEXAS	1.5%
UNITED STATES	1.4%

Source: Texas Comptroller of Public Accounts

MORE THAN 13,000 JOINT-SERVICE MEMBERS GRADUATE FROM GOODFELLOW AFB EVERY YEAR.

Source: Goodfellow AFB

AVERAGE WAGES IN TOM GREEN COUNTY, 2014

ALL JOBS \$39,420

MILITARY JOBS \$52,237

Source: Texas Comptroller of Public Accounts

The Goodfellow AFB site has a rich history:

- OFFICIALLY ESTABLISHED IN 1940 AS PART OF A PREPAREDNESS PROGRAM PROVIDING BASIC AND ADVANCED TRAINING.
- THE FIRST STUDENT ARRIVED IN FEBRUARY 1941.
- NAMED FOR SAN ANGELO RESIDENT LT. JOHN J. GOODFELLOW, WHO WAS SHOT DOWN BEHIND GERMAN ENEMY LINES IN WWI.
- DURING WWII, MORE THAN 10,000 PILOTS RECEIVED TRAINING AT GOODFELLOW.

Source: Goodfellow AFB

CONCLUSION

Goodfellow AFB is a significant employer in Tom Green County and the West Region, and is a major economic driver for the San Angelo area, employing nearly 17,000 Texans either directly or indirectly. Yet the impact isn't limited to San Angelo

and the West Region. With its size and prominence, Goodfellow AFB is a boon to the state, contributing at least **\$3 BILLION** to the state's economy.

As a center of education and training for members of the U.S. military services, federal government and

our global allies, Goodfellow AFB welcomes thousands of students annually. This brings both economic and intangible benefits to the San Angelo community, and strengthens Texas's reputation as a military-friendly state.

GOODFELLOW AFB IS ONE OF 15 MAJOR TEXAS MILITARY INSTALLATIONS.

To see a complete list of these installations, plus more in-depth regional and county-by-county data, visit:

TEXASAHEAD.ORG/ECONOMIC-DATA/MILITARY